FILE NO. 82-34736

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

525 UNIVERSITY AVENUE

PALO ALTO, CALIFORNIA 94301

TEL: (650) 470-4500 FAX: (650) 470-4570 http://www.skadden.com



October 24, 2003

BEIJING BRUSSELS FRANKFURT HONG KONG LONDON MOSCOW PARIS SINGAPORE SYDNEY

TORONTO

BY HAND DELIVERY

Securities and Exchange Commission Division of Corporation Finance Office of International Corporate Finance Judiciary Plaza 450 Fifth Street, N.W. Washington, D.C. 20549

Re:

The Sage Group plc Application for Exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

03 007 27 (3) 7:2

Ladies and Gentlemen:

Regarding the above referenced application for exemption, which was submitted to your office on June 16, 2003 and updated on June 20, 2003 and August 1, 2003, enclosed please find a third update thereto as required by Rule 12g3-2(b)(1)(iii) of the Securities Exchange Act of 1934. The update consists of (i) six 88(2) Companies House Filings, which fall under Annex B, Item 5 of the above referenced exemption application, and (ii) thirteen releases on the Regulatory News Service of the London Stock Exchange as required by the UK Listing Authority, which fall under Annex C of the above referenced exemption application.

Please do not hesitate to call me at (650) 470-4585 with any questions regarding this update to the exemption application.

Very truly yours,

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Enclosures

cc: Michael Robinson

Company Secretary and Group Legal Director

The Sage Group plc

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UPDATE TO ANNEX B, ITEM 5

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Return of Allotment of Shall

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Company Number	2231246
Company name in full	The Sage Group plc
Shares allotted (including bonu	s shares):
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box.)	From To Day Month Year Day Month Year 2 8 0 7 2 0 0 3
Class of shares (ordinary or preference etc)	Ordinary
Number allotted	9,570
Nominal value of each share	1p
Amount (if any) paid or due on each share (including any share premium)	£0.648
List the names and addresses of th	ne allottees and the number of shares allotted to each overleaf
f the allotted shares are fully or	partly paid up otherwise than in cash please state:
% that each share is to be reated as paid up	
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This information must be supported by he duly stamped contract or by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)	
	When you have completed and signed the form send it to
	the Registrar of Companies at: Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX235

Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)FILE NO. 82-34736 Shareholder details Shares and share class allotted Class of shares Number Ms.Sara Jane Brown Name allotted allotted Address 11a Brook Street Ordinary 4,250 Whitley Bay UK Postcode L NL EL 2L 6L 1L AL F Class of shares Number Ms.Doreen Bryan Name allotted allotted Address 8 Keswick Drive Ordinary 5,320 North Shields UK Postcode L NL EL 3L OL 3L EL W Class of shares Number Name allotted allotted Address UK Postcode L L L L L Class of shares Number Name allotted allotted Address UK Postcode | | | | | | | | | Name Class of shares Number allotted allotted TOTAL 9,570 Address UK Postcode L L L L L L L

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Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

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Company name in full	The Sage Group plc		
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Class of shares (ordinary or preference etc)	Ordinary 50,000		
Number allotted	30,000		
Nominal value of each share	1p		
Amount (if any) paid or due on each share (including any share premium)	81.10p		
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Companies House, 37 Castle Terrace, Edinburgh EH1 2EB

For companies registered in Scotland

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Company name in full	The Sage Group plc
Shares allotted (including bonu	s shares):
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Class of shares (ordinary or preference etc)	Ordinary
Number allotted	15,000
Nominal value of each share	1p
Amount (if any) paid or due on each share (including any share premium)	136.00p
List the names and addresses of th	ne allottees and the number of shares allotted to each overleaf
If the allotted shares are fully or	partly paid up otherwise than in cash please state:
% that each share is to be treated as paid up	
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)	
	When you have completed and signed the form send it to the Registrar of Companies at: Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales
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Name HSBC Global Cust	ody Nominee (UK) Ltd	Part. ID BH01	a/c 909780	Class of shares allotted	Number allotted
Address Mariner House,	Pepys Street				
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London				<u> </u>	<u> </u>
ı	JK Postcode _E _C _3	LN L4 LD LA		<u> </u>	· L
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Company Number	2231246
Company name in full	The Sage Group plc
Shares allotted (including bonus	s shares):
Date or period during which s' res were allotted (i. shares were allotted on one date enter that date in the "from" box.)	From To Day Month Year Day Month Year 2 8 0 8 2 0 0 3
Class of shares (ordinary or preference etc) Number allotted	Ordinary 3731
Nominal value of each share	1p
Amount (if any) paid or due on each share (including any share premium)	134.00p
List the names and addresses of th	e allottees and the number of shares allotted to each overleaf
ine allotted shares are fully or	partly paid up otherwise than in cash please state:
% that each share is to be treated as paid up	
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)	
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Class of shares (ordinary or preference etc) Number allotted	Ordinary 150,000
Nominal value of each share	1p
Amount (if any) paid or due on each share (including any share premium)	65.20p
List the names and addresses of the	he allottees and the number of shares allotted to each overleaf
If the allotted shares are fully or	partly paid up otherwise than in cash please state:
% that each share is to be treated as paid up	
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)	
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Companies house receipt date barcode	Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales
This form has been provided free of charge by Companies House.	Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 For companies registered in Scotland Edinburgh

Share	eholder details		Shares and share	class allotte
Name HSBC GLOBAL CUSTO	DY NOMINEES UK LIMITED		Class of shares allotted	Number allotted
Address MARINER HOUSE	PEPYS STREET		Ordinary	150,00
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UK Postco	de L EL CL 3L NL 4L DL A			<u> </u>
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Class of shares (ordinary or preference etc)	3.670	
Number allotted		
Nominal value of each share	1p	
Amount (if any) paid or due on each share (including any share premium)	136.00p	
List the names and addresses of ti	he allottees and the number of shares allotted to each	overlea t
If the allotted shares are fully or	partly paid up otherwise than in cash please state)
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Name BREWIN NOMINEES LIMITED ID 092 / DESIG SHAREOPT Address PO BOX 1025, COMMERCIAL UNION HOUSE, 39 PILGRIM STREET. NEWCASTLE UPON TYNE UK Postcode L L L L L L Name UK Postcode L L L L L L Name UK Postcode L L L L L L UK Postcode L L L L L L Name Class of shares allotted Address UK Postcode L L L L L L Name Class of shares allotted Number allotted Address UK Postcode L L L L L L Name UK Postcode L L L L L L Name UK Postcode L L L L L L Name UK Postcode L L L L L L Name UK Postcode L L L L L L Name UK Postcode L L L L L L Name UK Postcode L L L L L L Name UK Postcode L L L L L L Name L L L L L L L Please enter the number of continuation sheet(s) (if any) attached to this form: Please enter the number of continuation sheet(s) (if any) attached to this form: Please criteria y / perminimental regimentation sheet(s) (if any) attached to this form: Please criteria y / perminimental regimentation sheet(s) (if any) attached to this form: Please criteria y / perminimental regimentation sheet(s) (if any) attached to this form: Please criteria y / perminimental regimentation sheet(s) (if any) attached to this form: Please criteria y / perminimental regimentation sheet(s) (if any) attached to this form: Please criteria y / perminimental regimentation sheet(s) (if any) attached to this form: Please criteria y / perminimental regimentation sheet(s) (if any) attached to this form: Please criteria y / perminimental regimentation sheet(s) (if any) attached to this form: Please criteria y / perminimental regimentation sheet(s) (if any) attached to this form: Please criteria y / perminimental regimentation sheet(s) (if any) attached to this form: Please criteria y / perminimental regimentation sheet(s) (if any) attached to this form: Name Name Name Name Name Name Name Name Name Please criteria y / perminimental regimentation sheet(s) (if any) attached to this form: Name N	Shareh	older details	Shares and shar	e class allotte
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UPDATE TO ANNEX C

	Date	Press Information Title
1.	08-08-2003	Sage offer for Softline; decision by Softline independent process
		committee
2.	08-18-2003	Disclosure of Interest
3.	08-22-2003	Section 198 Notification
4.	08-27-2003	Sage offer for Softline: purchase agreement signed
5.	09-02-2003	Disclosure of Interest
6.	09-08-2003	Disclosure of Interest in Shares
7.	09-22-2003	The Sage Group completes acquisition of US business
	<u> </u>	management software vendor Timberline
8.	09-23-2003	Sage acquisition of South African software vendor Softline
		approved by Softline shareholders
9.	09-29-2003	Notification of preliminary results date and period-end trading
		update
10.	09-30-2003	Blocklisting Six Monthly Review
11.	10-20-2003	Year-end trading update
12.	10-21-2003	Holding in Company
13.	10-24-2003	Sage acquires Spanish accounting software vendor Grupo SP



Commission Free



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8 August 2003

Sage offer for Softline: decision by Softline independent process committee

Further to its offer announcement of 1 August 2003, The Sage Group plc ("Sage") announces that the independent process committee of Softline Limited ("Softline") has accepted the Sage offer and recommended that Softline shareholders seriously consider voting in favour of it.

The offer remains conditional upon finalising acquisition agreements, Softline shareholders' approval, and regulatory clearances.

Simultaneous with this announcement, Softline has issued an announcement outlining the details of the committee's decision. Further information on the progress of the offer will be announced as appropriate.

Enquiries:

The Sage Group plc 0191 255 3000

Financial Dynamics

020 7831 3113

Paul Walker, Chief Executive

Giles Sanderson

Paul Harrison, Finance Director

Harriet Keen

Phil Branston, Investor Relations

Caroline Ledosquet

Notes to editors:

The Sage Group plc is a leading international supplier of accounting and business management software solutions and related products and services for small to medium-sized enterprises. Formed in 1981, Sage was floated on the London Stock Exchange in 1989 and the Group now employs over 5,500 people worldwide.

END

Sage Grp.(SGE)

<u>Cli</u>

Name Symbol Sage Grp. LSE:SGE

Market London Stock Exchange Type Equity

ISIN GB0008021650

10.00 0.3-3.6%161.0 160.75 161.0 166.75 159.0 166.5 2,705,489

Sector

Turnover (m)

Profit (m)

EPS - Basic

Mkt

Software & Computer Services

551.731

129.154

6.99

PE ratio 23.033



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Market quales for investors on the got

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RNS Number: 78970 Sage Group PLC 18 August 2003

Sage Group plc ("the Company")

DISCLOSURE OF INTEREST

The Company received notification on 15 August 2003 that, following a transfer out of management of 4,034,800 shares on 14 August 2003, Legal & General Group Plc companies now have a beneficial interest in 37,068,899 Ordinary shares of 1p each in the Company, representing 2.9% of the total shares in issue.

The shares are registered as follows:

Regi	stered Owner			No. of shares
	Global Custody Ltd A/c 914945	Nominee		467,841
	Global Custody Ltd A/c 886603	Nominee		2,194,500
	Global Custody Ltd A/c 775245	Nominee	, •	5,898,200
	Global Custody Ltd A/c 357206	Nominee		26,564,532
	Global Custody Ltd A/c 866197	Nominee		186,826
	Global Custody Ltd A/c 904332	Nominee		106,900
	Global Custody Ltd A/c 916681	Nominee		66,600
	Global Custody Ltd A/c 922437	Nominee		5,400
	Global Custody Ltd A/c 754612	Nominee		182,000
	Global Custody Ltd A/c 361602	Nominee		16,500
	Global Custody Ltd A/c 360509	Nominee		1,379,600
Total	L			37,068,899

This information is provided by RNS
The company news service from the London Stock Exchange



UK-Finalyst

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RNS Number: 97920 Sage Group PLC 22 August 2003

The Sage Group plc ("the Company")

SECTION 198 NOTIFICATION

The Company received notification today that The Capital Group Companies, Inc. on behalf of its affiliates, including Capital Guardian Trust Company, Capital International S.A., Capital International, Inc., and Capital International Limited, have an interest in 38,405,255 Ordinary shares of 1p each of the Company.

This represents 3.00% of the issued share capital of the Company.

The holdings are registered in the following names :-

Capital Guardian Trust Company

Registered Holder	Number of Shares
Chase Nominees Limited Nortrust Nominees	425,000 302,000
Total	727,000

Capital International Limited

Registered Holder	•	•	Number of Shares

<u> </u>	•
State Street Nominees Limited Bank of New York Nominees Nortrust Nominees Limited Chase Nominees Limited Midland Bank plc Bankers Trust Barclays Bank Citibank London Morgan Guaranty Nortrust Nominees Limited State Street Bank & Trust Co. Deutsche Bank AG HSBC Bank plc Mellon Bank N.A. Northern Trust South Africa KAS UK Mellon Nominees (UK) Limited Bank One London	251,800 12,069,800 2,048,600 4,114,860 245,600 4,253,300 154,400 97,400 594,200 4,359,400 352,500 2,216,500 1,831,200 435,400 285,200 39,200 110,600 208,200
Bank One London	208,200

Total 33,668,160

Capital International S.A

Registered Holder Number of Shares

Chase Nominees Limited Royal Bank of Scotland Midland Bank plc State Street Bank & Trust Co Lloyds Bank	774,800 89,800 10,900 48,500 38,500
Total	962,500
Capital International, Inc.	
Registered Holder	Number of Sh
State Street Nominees Limited	279,980

State Street Nominees Limited Bank of New York Nominees Chase Nominees Limited Nortrust Nominees State Street Bank & Trust Co Citibank NA Toronto HSBC Bank plc

2,081,115 138,100 27,800 207,000 32,600

281,000

Total

END

3,047,595

This information is provided by RNS The company news service from the London Stock Exchange HOLZLLFLXVBBBBE

Sage Grp.(SGE)

Cli

Name

Symbol

Market

Type

ISIN

Sage Grp.

LSE:SGE

London Stock Exchange

Equity

GB0008021650

Sector

Turnover (m)

Profit (m)

EPS - Basic

PE ratio

Mkt

Software & Computer Services

551.731

129.154

6.99

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22.854

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AT	1,560	<u>161.0</u>	26/9/03	11:41	GBX

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Recent News					Rece	nt BB Discussi		
Date	Time	Source	Headline	More >>	Date	Time	Source	Headline
23/09/2003	12:36	UKREG	Re: Softline Limited		25/09/03	13:00	FBB	CAN SAGE make it t
22/09/2003	07:00	UKREG	Completion of Timberline Ac	quisition	22/09/03	21:13	FBB	SAGE SELLISELL!!
08/09/2003	16:14	UKREG	Holding(s) in Company	•	10/06/03	23:12	FBB	Irritating news
02/09/2003	09:19	UKREG	Holding(s) in Company	•	04/06/03	19:58	FBB	Good days not far a
27/08/2003	14:11	UKREG	Softline Limited		16/05/03	11:09	FBB	100p Only debate
22/08/2003	14:06	UKREG	Holding(s) in Company		15/05/03	15:00	FBB	SAGEa "BUY
18/08/2003	15:50	UKREG	Holding(s) in Company		19/12/02	18:19	PBB	SAGE next years Ch
					06/12/02	23:09	FBB	Sage cooking the bo



Did you have £2,000 to invest in Januar

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27 August 2003

Sage offer for Softline: purchase agreement signed

Further to its offer announcement of 1 August 2003, The Sage Group plc ("Sage") announces that it has entered into an agreement with Softline Limited ("Softline") to acquire its business and assets, for an equity value of £66.0m (enterprise value £54.9m).

The acquisition is now conditional upon approval by Softline shareholders at a meeting on 23 September 2003. It is also conditional upon regulatory clearances.

Simultaneous with this announcement, Softline has issued an announcement outlining details of the terms of the agreement. Further information on the progress of the offer will be announced as appropriate.

Financial information calculated on the basis of £1 = ZAR 11.9

Enquiries:

plc

The Sage Group

0191 255 3000 Financial Dynamics 020 7831

3113

Paul Walker, Chief

Executive

Giles Sanderson

Paul Harrison, Finance

Director

Harriet Keen

Phil Branston, Investor

Relations

Caroline Ledosquet

11

Notes to editors:

The Sage Group plc is a leading international supplier of accounting and business management software solutions and related products and services for small to medium-sized enterprises. Formed in 1981, Sage was floated on the London Stock Exchange in 1989 and the Group now employs over 5,500 people worldwide.

END

Sage Grp.(SGE)

Cli





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RNS Number: 2712P Sage Group PLC 02 September 2003

Sage Group plc ("the Company")

DISCLOSURE OF INTEREST

The Company received notification on 1 September 2003 that, following a purchase in the market of 250,000 shares on 29 August 2003, Legal & General Group Plc companies now have a beneficial interest in 38,376,248 Ordinary shares of 1p each in the Company, representing 3.00% of the total shares in issue.

The shares are registered as Registered Owner	follows:	No. of shares
HSBC Global Custody Nominee (UK) Ltd A/c 914945		467,841
HSBC Global Custody Nominee (UK) Ltd A/c 886603		2,194,500
HSBC Global Custody Nominee (UK) Ltd A/c 775245		5,898,200
HSBC Global Custody Nominee (UK) Ltd A/c 357206		27,831,481
HSBC Global Custody Nominee (UK) Ltd A/c 866197		186,826
HSBC Global Custody Nominee (UK) Ltd A/c 904332		106,900
HSBC Global Custody Nominee (UK) Ltd A/c 916681		66,600
HSBC Global Custody Nominee (UK) Ltd A/c 922437		5,400
HSBC Global Custody Nominee (UK) Ltd A/c 754612		182,000
HSBC Global Custody Nominee (UK) Ltd A/c 361602		16,500
HSBC Global Custody Nominee (UK) Ltd A/c 360509		1,420,000
Total		38,376,248

This information is provided by RNS
The company news service from the London Stock Exchange



Goldline—

Did you make £3,800 in August t

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RNS Number: 5190P Sage Group PLC 08 September 2003

The Sage Group plc (the "Company")

DISCLOSURE OF INTEREST IN SHARES

The Company received notification on 5 September 2003 that Deutsche Bank AG and its subsidiary companies have a notifiable interest in 150,756,476 Ordinary shares of 1p each in the Company, representing 11.78% of the total shares in issue.

Held as Principal Deutsche Bank AG London		No. of Sha 3,750,389
Held in Customer Portfolios		
Morgan Nominees	•	63,190,906
Morgan Nominees CHY	$\bullet \cdot \bullet \cdot \cdot \cdot \cdot \cdot \cdot \cdot $	248,796
Morgan Nominees CSL		292,813
Morgan Nominees DGR		507,693
Morgan Nominees ENF		317,743
Morgan Nominees MER		278,669
Morgan Nominees SL		649,064
Bank of New York Nominees		6,091,726
Bank of New York Nominees VC		61,488
BT Globenet Nominees Ltd		346,185
Channel Nominees		68,449
Chase Nominees		30,010,554
Clydesdale Bank Custodian Nominees		1,031,641
Deutsche Asset Management GmbH		448,624
Deutsche Bank Trust Company Americas		117,825
Deutsche Bank International Limited		1,101,973
Deutsche Bank Japan Ltd		215,750
Deutsche Securities Ltd Tokyo		26,200
Deutsche Vermogensbildungsgellschaft		60,000
DWS (Austria) Investmentgesellschaft	•	11,351
Gestion Privee Worms		135,000
HSBC Global Custody Nominees		3,167,416
Lloyds Bank Nominees		12,616
Lothian Regional Council		1,936,260
Master Trust Bank of Japan		1,880
National Provincial	$\Phi_{ij} = \{ i, j \in \mathbb{N} \mid j \in \mathbb{N} \mid j \in \mathbb{N} \}$	5,070
Nortrust Nominees Ltd		13,626,113
State Street Nominees		22,602,096
Tokvo Trust	•	139,240
Vidacos Nominees		302,946
vidacos Nominees		304,340
		150,756,47

Note: The shares comprised under this notification may, from time to time, be the subject of a stock lending agreement resulting in a change of registration but not in DBAG's interest in the shares.

This information is provided by RNS The company news service from the London Stock Exchange

END

HOLQVLFBXKBFBBL

Sage Grp.(SGE)

<u>Cli</u>

Name

Symbol

Market

Type

ISIN

Sage Grp.

Date

23/09/2003

LSE:SGE

London Stock Exchange

Equity

GB0008021650

Sector

Turnover (m)

Profit (m)

EPS - Basic

PE ratio

Mkt

Software & Computer Services

Time

12:36

551.731

129.154

6.99

23.212

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Headline	More
Re: Softline Limited	
Completion of Timberline Acquisition	ם

07:00 UKREG Completion of T 22/09/2003 UKREG Holding(s) in Company 08/09/2003 16:14 09:19 UKREG Holding(s) in Company 02/09/2003 UKREG Softline Limited 27/08/2003 14:11 14:06 UKREG. 22/08/2003 Holding(s) in Company 18/08/2003 15:50 Holding(s) in Company

Source

UKREG

Recent BB Discussi

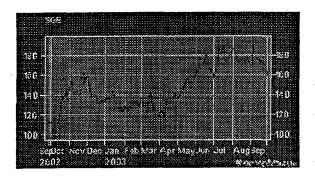
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22/09/03	21:13	FBB	SAGE SELLISELLII

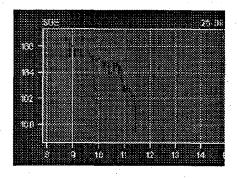
10/06/03 23:12 **FBB** Irritating news 04/06/03 19:58 FBB Good days not far a 16/05/03 11:09 FBB 100p -- Only debate 15/05/03 15:00

FBB PBB

SAGEa "BUY SAGE next years Ch

19/12/02 18:19 06/12/02 23:09 FBB Sage cooking the bo





ABWING User Sentiment on this stock

BUY SELL HOLD

13 7 1

61.90% 33.33%

4.76%

You have not rated this stock

I rate this a BUY

I rate this a SELL

I rate this a HOLD

(Totals are of users' ratings registered in the last 30 days)

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22 September 2003

The Sage Group completes acquisition of ${\tt US}$ business management software vendor Timberline

Further to its announcement of 17 July 2003, The Sage Group plc announces that it has completed its acquisition of Timberline Software Corporation ("Timberline"), based in Oregon, US.

The acquisition was approved at a Timberline shareholder meeting on Friday, 19 September. All regulatory clearances have been received.

Enquiries

The Sage Group plc 191 255 3000 +44 (0) F

Financial Dynamics

+44 (0) 20

7831 3113

Paul Walker, Chief Executive

Giles Sanderson

Paul Harrison, Finance Director

Harriet Keen

Phil Branston, Investor Relations

Caroline Ledosquet

Notes to editors

The Sage Group plc is a leading international supplier of accounting and business management software solutions and related products and services for small to medium-sized enterprises. Formed in 1981, Sage was floated on the London Stock Exchange in 1989 and the Group now employs over 5,500 people worldwide.

END

Sage Grp.(SGE)

<u>Cli</u>

Mkt

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Name

Symbol

Market

Type

ISIN

Sage Grp. L

LSE:SGE

London Stock Exchange

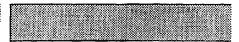
Equity

11

GB0008021650

Sector Turnover (m) Profit (m) EPS - Basic PE ratio
Software & Computer Services 551.731 129.154 6.99 23.212

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AT	42,155	<u> 161.0</u>	26/9/03	11:24	GBX





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23 September 2003

Sage acquisition of South African software vendor Softline approved by Softline shareholders

Further to its announcement of 1 August 2003, The Sage Group plc ("Sage") announces that its agreement to acquire Softline Limited ("Softline") has received Softline shareholders' approval.

The acquisition agreement was approved at a meeting of Softline shareholders on 23 September. The acquisition is expected to complete in mid-October 2003, following receipt of final regulatory clearances.

The transaction has an equity value of £66.0m (enterprise value of £54.9m). Softline is a leading provider of business management software in South Africa and Australia. The proposed acquisition of the Softline business is consistent with the Sage strategy of expanding geographically into attractive markets.

Paul Walker, Sage Chief Executive, commented: "The acquisition of Softline extends our geographical presence to the attractive South African and Australian markets in which Softline is well established. It provides us with leading product brands in accounting, payroll and taxation software for small-to-medium-sized enterprises, together with a sizeable customer and reseller base."

Simultaneous with this announcement, Softline has issued an announcement providing details of shareholders' vote of approval.

All financial information calculated on the basis of £1 = ZAR 11.9

Enquiries:

The Sage Group plc 0191 255 3000

Financial Dynamics 020 7831 3113

Paul Walker, Chief Executive

Giles Sanderson

Paul Harrison, Finance Director

Harriet Keen

Phil Branston, Investor Relations

Caroline LeDosquet

Notes to editors:

The Sage Group plc is a leading international supplier of accounting and business management software solutions and related products and services for small to medium-sized enterprises. Formed in 1981, Sage was floated on the London Stock Exchange in 1989 and the Group now employs over 5,500 people worldwide.

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<u>Cli</u>

Page 1 of 1

FILE NO. 82-34736





Full Text Announcement

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Company TIDM Headline Sage Group PLC SGE

Notice of Results 09:30 29 Sep 2003

Released Number

PRNUK-2909

Monday 29 September 2003

The Sage Group plc

Notification of preliminary results date and period-end trading update

The Sage Group plc ('Sage') will be announcing its preliminary results for the twelve months to 30 September 2003 on Tuesday 2 December 2003.

Sage will announce a period-end trading update for the year to 30 September 2003 on Monday 20 October 2003.

Ends

END

Company website

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1.1





Full Text Announcement

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Company

Sage Group PLC SGE

TIDM

Headline

Blocklisting Interim Review

Released Number 18:03 30 Sep 2003 3802Q

RNS Number: 3802Q Sage Group PLC 30 September 2003

BLOCKLISTING SIX MONTHLY REVIEW

1. NAME OF COMPANY:

The Sage Group Plc

2. NAME OF SCHEME:

The Sage Group (No. 2) Executive Share Option Scheme

3. PERIOD OF RETURN:

FROM: 26th March 2003

TO: 25th September 2003

4. NUMBER AND CLASS OF SHARES(S) (AMOUNT OF STOCK/DEBT SECURITY)

NOT ISSUED UNDER SCHEME

AT END OF THE LAST PERIOD:

5,110,779 Ordinary shares of 1p each at 26th

March 2003

5. NUMBER OF SHARES ISSUED/ALLOTTED UNDER SCHEME DURING PERIOD: 3,157,130

6. BALANCE UNDER SCHEME NOT YET ISSUED/ALLOTTED

AT END OF PERIOD:

1,953,649 Ordinary shares of 1p each at 25th

September 2003

7. NUMBER AND CLASS OF SHARE(S)

(AMOUNT OF STOCK/DEBT SECURITIES) ORIGINALLY LISTED AND THE DATE OF

ADMISSION:

900,000 Ord Shares of 1p each - 23.2.2003, 5,000,000 Ord Shares of 1p each - 12.12.2000 &

5,000,000 Ord Shares of 1p each - 17.1.2003

1.1

PLEASE CONFIRM TOTAL NUMBER OF SHARES IN ISSUE AT THE END OF THE PERIOD IN ORDER FOR US TO UPDATE OUR RECORDS.

1,279,158,360

CONTACT FOR QUERIES

Announcement

FILE NO. 82-34736

Page 2 of 7

Claire Naylor NAME: 0191 255 3058 TELEPHONE:

BLOCKLISTING SIX MONTHLY REVIEW

1. NAME OF COMPANY:

The Sage Group Plc

2. NAME OF SCHEME:

The Sage Group 1999 Executive Share Option Scheme

3. PERIOD OF RETURN: FROM: 26th March 2003

TO: 25th September 2003

4. NUMBER AND CLASS OF SHARES(S) (AMOUNT OF STOCK/DEBT SECURITY)

NOT ISSUED UNDER SCHEME

AT END OF THE LAST PERIOD:

1,000,000 Ordinary shares of 1p each at 25th

March 2003

5. NUMBER OF SHARES ISSUED/ALLOTTED UNDER SCHEME DURING PERIOD: 3,731

6. BALANCE UNDER SCHEME NOT YET ISSUED/ALLOTTED

AT END OF PERIOD:

996,269 Ordinary shares of 1p each at 25th

September 2003

7. NUMBER AND CLASS OF SHARE(S) (AMOUNT OF STOCK/DEBT SECURITIES) ORIGINALLY LISTED AND THE DATE OF

ADMISSION:

1,000,000 Ord Shares of 1p each - 17.1.2003

PLEASE CONFIRM TOTAL NUMBER OF SHARES IN ISSUE AT THE END OF THE PERIOD IN ORDER FOR US TO UPDATE OUR RECORDS.

1,279,158,360

CONTACT FOR QUERIES

NAME:

Claire Naylor

TELEPHONE: 0191 255 3058

BLOCKLISTING SIX MONTHLY REVIEW

1. NAME OF COMPANY:

The Sage Group Plc

Announcement Page 3 of 7

FILE NO. 82-34736

2. NAME OF SCHEME:

Best Programs Inc. 1992 Stock Option Plan & Best

Software Inc. 1997 Stock Incentive Plan

3. PERIOD OF RETURN:

FROM: 26th March 2003

TO: 25th September 2003

4. NUMBER AND CLASS OF SHARES (S)

(AMOUNT OF STOCK/DEBT SECURITY)

NOT ISSUED UNDER SCHEME

AT END OF THE LAST PERIOD:

987,380 Ordinary shares of 1p each at 25th

March 2003

5. NUMBER OF SHARES ISSUED/ALLOTTED

UNDER SCHEME DURING PERIOD: 0

6. BALANCE UNDER SCHEME NOT YET ISSUED/ALLOTTED

AT END OF PERIOD:

987,380 Ordinary shares of 1p each at 25th

September 2003

7. NUMBER AND CLASS OF SHARE (S)

(AMOUNT OF STOCK/DEBT SECURITIES)

ORIGINALLY LISTED AND THE DATE OF

ADMISSION:

1,000,000 Ord Shares of 1p each - 12.12.2000

PLEASE CONFIRM TOTAL NUMBER OF SHARES IN ISSUE AT THE END OF THE PERIOD IN ORDER FOR US TO UPDATE OUR RECORDS.

1,279,158,360

CONTACT FOR QUERIES

NAME:

Claire Naylor

TELEPHONE:

0191 255 3058

BLOCKLISTING SIX MONTHLY REVIEW

1. NAME OF COMPANY:

The Sage Group Plc

2. NAME OF SCHEME:

The State of the Art Stock Option Plan

3. PERIOD OF RETURN:

FROM: 26th March 2003

TO: 25th September 2003

4. NUMBER AND CLASS OF SHARES(S)

(AMOUNT OF STOCK/DEBT SECURITY)

NOT ISSUED UNDER SCHEME

AT END OF THE LAST PERIOD:

515,472 Ordinary shares of 1p each at 25th

March 2003

Page 4 of 7 Announcement

FILE NO. 82-34736

5. NUMBER OF SHARES ISSUED/ALLOTTED UNDER SCHEME DURING PERIOD: 10,220

6. BALANCE UNDER SCHEME NOT YET ISSUED/ALLOTTED

AT END OF PERIOD:

505,252 Ordinary shares of 1p each at 25th

September 2003

7. NUMBER AND CLASS OF SHARE(S)

(AMOUNT OF STOCK/DEBT SECURITIES)

ORIGINALLY LISTED AND THE DATE OF

ADMISSION:

100,000 Ord Shares of 1p each - 23.02.2000,

500,000 Ord Shares of 1p each - 12.4.2000 & 500,000 Ord Shares of 1p each - 17.01.2003

PLEASE CONFIRM TOTAL NUMBER OF SHARES IN ISSUE AT THE END OF THE PERIOD IN ORDER FOR US TO UPDATE OUR RECORDS.

1,279,158,360

CONTACT FOR QUERIES

NAME:

Claire Naylor

TELEPHONE: 0191 255 3058

BLOCKLISTING SIX MONTHLY REVIEW

1. NAME OF COMPANY:

The Sage Group Plc

2. NAME OF SCHEME:

The Sage Group Savings Related Share Option Scheme

3. PERIOD OF RETURN: FROM: 26th March 2003

TO: 25th September 2003

4. NUMBER AND CLASS OF SHARES(S) (AMOUNT OF STOCK/DEBT SECURITY)

NOT ISSUED UNDER SCHEME

AT END OF THE LAST PERIOD:

4,556,802 Ordinary shares of 1p each at 25th

March 2003

5. NUMBER OF SHARES ISSUED/ALLOTTED

UNDER SCHEME DURING PERIOD: 38,500

6. BALANCE UNDER SCHEME NOT YET ISSUED/ALLOTTED

AT END OF PERIOD:

4,518,302 Ordinary shares of 1p each

7. NUMBER AND CLASS OF SHARE(S)

(AMOUNT OF STOCK/DEBT SECURITIES)

ORIGINALLY LISTED AND THE DATE OF

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ADMISSION:

1,000,000 Ord Shares of 1p each - 23.2.2000 & 6,000,000 Ord Shares of 1p each - 17.1.2003

PLEASE CONFIRM TOTAL NUMBER OF SHARES IN ISSUE AT THE END OF THE PERIOD IN ORDER FOR US TO UPDATE OUR RECORDS.

1,279,158,360

CONTACT FOR QUERIES

NAME: Claire Naylor TELEPHONE: 0191 255 3058

BLOCKLISTING SIX MONTHLY REVIEW

1. NAME OF COMPANY: The Sage Group Plc

2. NAME OF SCHEME: The Sage Group Savings Related Share Option Scheme

(Ireland)

3. PERIOD OF RETURN: FROM: 26th March 2003 TO: 25th March 2003

4. NUMBER AND CLASS OF SHARES(S)
(AMOUNT OF STOCK/DEBT SECURITY)

NOT ISSUED UNDER SCHEME

AT END OF THE LAST PERIOD: 200,000 Ordinary shares of 1p each at 25th

March 2003

5. NUMBER OF SHARES ISSUED/ALLOTTED UNDER SCHEME DURING PERIOD: 0

6. BALANCE UNDER SCHEME NOT YET ISSUED/ALLOTTED

AT END OF PERIOD:

200,000 Ordinary shares of 1p each at 25th

September 2003

7. NUMBER AND CLASS OF SHARE(S)
(AMOUNT OF STOCK/DEBT SECURITIES)

ORIGINALLY LISTED AND THE DATE OF

ADMISSION:

200,000 Ord Shares of 1p each - 17.1.2003

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PLEASE CONFIRM TOTAL NUMBER OF SHARES IN ISSUE AT THE END OF THE PERIOD IN ORDER FOR US TO UPDATE OUR RECORDS.

1,279,158,360

CONTACT FOR QUERIES

NAME:

Claire Naylor

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FILE NO. 82-34736

TELEPHONE: 0191 255 3058

BLOCKLISTING SIX MONTHLY REVIEW

1. NAME OF COMPANY:

The Sage Group Plc

2. NAME OF SCHEME:

The Sage Group Savings Related Share Option Scheme

(German Schedule)

3. PERIOD OF RETURN:

FROM: 26th March 2003

TO: 25th September 2003

4. NUMBER AND CLASS OF SHARES(S)

(AMOUNT OF STOCK/DEBT SECURITY)

NOT ISSUED UNDER SCHEME

AT END OF THE LAST PERIOD:

100,000 Ordinary shares of 1p each at 25th

March 2003

5. NUMBER OF SHARES ISSUED/ALLOTTED UNDER SCHEME DURING PERIOD: 0

UNDER SCHEME DURING PERIOD:

6. BALANCE UNDER SCHEME NOT YET ISSUED/ALLOTTED

AT END OF PERIOD:

100,000 Ordinary shares of 1p each at 25th

September 2003

7. NUMBER AND CLASS OF SHARE (S)

(AMOUNT OF STOCK/DEBT SECURITIES)

ORIGINALLY LISTED AND THE DATE OF

ADMISSION:

100,000 Ord Shares of 1p each - 17.1.2003

PLEASE CONFIRM TOTAL NUMBER OF SHARES IN ISSUE AT THE END OF THE PERIOD IN ORDER FOR US TO UPDATE OUR RECORDS.

1,279,158,360

CONTACT FOR QUERIES

NAME:

Claire Naylor

TELEPHONE:

0191 255 3058

BLOCKLISTING SIX MONTHLY REVIEW

1. NAME OF COMPANY:

The Sage Group Plc

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FILE NO. 82-34736

2. NAME OF SCHEME:

The Sage Plan D'Epargne Entreprise

3. PERIOD OF RETURN:

FROM: 26th March 2003

TO: 25th September 2003

4. NUMBER AND CLASS OF SHARES (S)

(AMOUNT OF STOCK/DEBT SECURITY)

NOT ISSUED UNDER SCHEME

AT END OF THE LAST PERIOD:

375,572 Ordinary shares of 1p each at 25th

March 2003

5. NUMBER OF SHARES ISSUED/ALLOTTED UNDER SCHEME DURING PERIOD: 0

6. BALANCE UNDER SCHEME NOT YET ISSUED/ALLOTTED

AT END OF PERIOD:

375,572 Ordinary shares of 1p each at 25th

September 2003

7. NUMBER AND CLASS OF SHARE(S)

(AMOUNT OF STOCK/DEBT SECURITIES)

ORIGINALLY LISTED AND THE DATE OF

ADMISSION:

400,000 Ord Shares of 1p each - 17.1.2003

PLEASE CONFIRM TOTAL NUMBER OF SHARES IN ISSUE AT THE END OF THE PERIOD IN ORDER FOR US TO UPDATE OUR RECORDS.

1,279,158,360

CONTACT FOR QUERIES

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Claire Naylor

TELEPHONE:

0191 255 3058

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Company

Sage Group PLC

TIDM

Headline Released

SGE Trading Statement 07:00 20 Oct 2003

Number PRNUK-2010

Embargoed for 7.00am, Monday 20 October 2003

The Sage Group plc

Year-end trading update

Results (unaudited) for the year ended 30 September 2003 in line with expectations

Today, The Sage Group plc ('Sage') is providing an update on its trading performance for the year ended 30 September 2003.

Both pre-tax profit and revenue for the period were in line with market expectations.

Group profit before tax was approximately £151m, showing growth of 12% on the prior year. Profit before tax includes a charge of £2.0m for the loss on disposal of a non-core human resources division (on 5 May 2003). It also includes £0.4m of operating profit contributed by Timberline, acquired on 23 September 2003.

Group revenues were approximately £560m, with revenue growth of 4%* on the prior year.

UK

Revenue growth of 3% to approximately £161m was generated from the continued growth of the entry-level business.

The operating margin was increased to approximately 40% (2002: 37%), reflecting a focus on installed base activities and also the benefit of a re-organisation of the mid-market division during the prior year.

UK operating profit grew 12% to approximately £65m.

Mainland Europe

In market conditions which remained challenging, revenue growth of 4%* to approximately £135m was attributable to acquisitions.

Acquired businesses contributed low initial margins and therefore overall margins fell to approximately 22% (2002: 24%).

Operating profit in Mainland Europe fell 5%* to approximately £30m.

Overall revenues grew by 4%* to approximately £264m. A significant factor in

http://www.londonstockexchange.com/rns/announcement.asp?AnnID=687687

10/22/2003

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this growth was the performance of the CRM business, where revenues grew 13**. The US accounting businesses grew revenues 2** compared to the prior year.

With a continued focus on installed base activity and improving margins in the CRM business, overall US operating margins grew to approximately 23% (2002: 21%).

Overall US operating profits grew 17%* to approximately £61m.

*Comparisons are at constant exchange rates based on the average for the year ended 30 September 2003

A conference call for analysts is being held today to discuss this announcement. No further new material information will be discussed during the call. Full details on the Group's financial performance for the year will be given in Sage's preliminary results announcement on 2 December 2003.

Enquiries

The Sage Group 0191 255 3055

Paul Harrison, Finance Director

Phil Branston, Investor Relations

Financial Dynamics 020 7831 3113

Giles Sanderson

Harriet Keen

Caroline Ledosquet

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Company

Sage Group PLC SGE

TIDM SO

Headline Released Holding(s) in Company 13:59 21 Oct 2003

Number

1359R

The Sage Group plc ("the Company")

HOLDING IN COMPANY

The Company received notification today from Graham Wylie that, following a disposal of 65,150,000 Ordinary shares of 1p each in the Company on 21 October 2003, he no longer has a notifiable interest in the Company under the Companies Act.

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Company TIDM Sage Group PLC

SGE

Headline Released Number Re: Acquisition 07:00 24 Oct 2003 PRNUK-2410

24 October 2003

Sage acquires Spanish accounting software vendor Grupo SP

The Sage Group plc ('Sage') announces that it has acquired Grupo SP, S.A.* ('SP'), a leading provider of entry-level accounting software in Spain, for an enterprise value of £49.1m, to be paid in cash. SP had net cash of £6.6m upon acquisition, giving an equity value of £55.7m for the transaction.

SP's revenue for the year ended 31 December 2002 was £22.8m, with an operating profit of £4.4m.

SP brings over 200,000 customers into the Sage customer base, establishing a leading position for Sage in a market featuring one of the largest populations of small businesses in Europe.

Paul Walker, Sage Chief Executive, commented: 'The acquisition extends our geographical presence to the strategically important Spanish market in which SP is well established. Its leading product brands and sizeable customer base provide a sound platform from which we can develop our presence in Spain. The acquisition is a significant step forward in our strategy of expanding into attractive new markets where Sage's business model and expertise can add value.'

*This transaction excludes the small South American operations of Grupo SP; the operational results and balance sheet items of which are hence excluded from this announcement.

All financial information calculated on the basis of £1 = Euro 1.435

Enquiries:

The Sage Group plc 0191 255 3000

Financial Dynamics 020 7831 3113

Paul Walker, Chief Executive

Giles Sanderson

Paul Harrison, Finance Director

Harriet Keen

Phil Branston, Investor Relations

Caroline Ledosquet

Notes to editors:

The Sage Group plc is a leading international supplier of accounting and business management software solutions and related products and services for small to medium-sized enterprises. Formed in 1981, Sage was floated on the London Stock Exchange in 1989 and the Group now employs over 5,500 people worldwide.

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